

Code VSC
Company name Vietnam Container Shipping Joint Stock Corporation
Date 01/17/2022
Subject Result of share public offering

Content:

On January 17, 2022, Vietnam Container Shipping Joint Stock Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Vietnam Container Shipping Joint Stock Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 55,122,798 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND551,227,980,000
7. Time for subscription and payment:
 - For existing shareholders: from November 16, 2021 to December 15, 2021
 - For investors who bought the unsold shares: from January 05, 2022 to January 10, 2022.
8. Ending date: January 10, 2022
9. Time for transferring shares: expected in Quarter 1/2022.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	55,122,798	54,905,356	54,905,356	3,390	3,390	0	217,442	99.61%
2. To handle the undistributed shares	25,000	217,442	217,442	217,442	10	10	0	0	0
Total		55,122,798	55,122,798	55,122,798	3,391	3,391	0	0	0

1. Local investors	10,000 or 25,000	51,043,427	51,043,427	51,043,427	3,235	3,235	0	0	0
2. Foreign shareholders	10,000	4,079,371	4,079,371	4,079,371	156	156	0	0	0
Total		55,122,798	55,122,798	55,122,798	3,391	3,391	0	0	0

III. Summary result:

1. Total distributed shares: 55,122,798 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND554,489,610,000
3. Total expenses: VND145,000,000
4. Total net proceeds after the public offering: VND554,344,610,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors	4,534	110,245,596	1,102,455,960,000	100.00%
1	Local investors	4,313	101,787,303	1,017,873,030,000	92.33%

1.1	State	0	0	0	0
1.2	Institution	55	22,904,332	229,043,320,000	20.78%
1.3	Individual	4,258	78,882,971	788,829,710,000	71.55%
2	Foreign investors	221	8,458,293	84,582,930,000	7.67%
2.1	Institution	41	6,921,668	69,216,680,000	6.28%
2.2	Individual	180	1,536,625	15,366,250,000	1.39%
	Total (1+2)	4,534	110,245,596	1,102,455,960,000	100.00%
II	Foundation shareholders, major shareholders and other shareholders	4,534	110,245,596	1,102,455,960,000	100.00%
1	Foundation shareholders	0	0	0	0
2	Major shareholders	6	40,252,294	402,522,940,000	36.51%
3	Shareholders holds less than 5% of number of outstanding voting shares	4,528	69,993,302	699,933,020,000	63.49%
	Total (2+3)	4,534	110,245,596	1,102,455,960,000	100.00%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Ta Kim Chi	7,608,868	6.90%
2	Doan Quang Huy	6,226,760	5.65%
3	Doan Thi To	7,796,666	7.07%
4	T&D Group	5,710,000	5.18%
5	Sea & Air Freight International	7,200,000	6.53%
6	Thanh Duc Holding JSC	5,710,000	5.18%
	Total	40,252,294	36.51%